

Instructions étape par étape pour confirmer votre statut étranger de votre compte (formulaire W-8)

Note : le présent guide est uniquement valable pour les ressortissants NON US et les personnes qui ne sont pas nées aux Etats-Unis. Les ressortissants des Etats-Unis sélectionnent à l'étape 5 l'option correspondante et suivent les instructions pour remplir le formulaire.

Fidelity NetBenefits Log Out | Contact Us

Plan Summary News & Quotes Customer Service Tuesday, April 1, 2014

Plan Summary Help | Glossary | Print This Page

Attention: Foreign status certification required.
When an account is held by a non-U.S. resident alien or a foreign entity, Fidelity must have a Certificate of Foreign Status on file for the account for U.S. tax withholding purposes.
You need to certify your account.
[Certify your account for foreign status \(Form W-8\)](#)

Site translation: English
English

Your use of any translation services is subject to the [Participant Agreement](#) and the [Translation Services Agreement](#).

Market Update
DJIA 16,518.32 ↑ 0.37%
NASDAQ 4,243.686 ↑ 1.06%
S&P 500 1,879.38 ↑ 0.38%
FAF™ 26.5500 ↑ 1.02%
(Real Time) as of APR/01/2014 12:36pm ET.

Related Links
[Quick Quote](#)

Total Net Worth: \$0.00¹

Account Name	Balance	Status
STOCK PLAN ACCOUNT	\$0.00	Certification Required
ESPP EMPLOYEE STOCK PURCHASE Plan		
RESTRICTED STOCK UNITS STOCK Plan	\$0.00	

Etape 1

Etape 2: Choisi la signature électronique (digitally) pour le formulaire de taxation.

File Edit View Favorites Tools Help

Favorites vWorkspace Web Access ... Partner Hub www.starbucks-jobs.ch reox Recruitment R5.5 by ... WWW leo.org SBB Der

EW8

Fidelity NetBenefits Complete Form W-8 Online

E-Sign > Introduction > Form Selection > Form Entry > Certification A A A

E-Sign Acceptance

You have the option to take advantage of the E-SIGN Act. The Act allows you to avoid printing, signing and mailing your tax document to us and instead, digitally sign your form by accepting the terms and conditions of the E-SIGN Act.

Yes, I wish to digitally sign my tax form

No, I will print, manually sign and mail my tax form

Please take a **moment to review** and acknowledge your understanding and acceptance of the Federal Electronic Signatures In Global and National Commerce Act (E-SIGN).

Under applicable United States law (Federal Electronic Signatures in Global and National Commerce Act), before we can process your executed tax forms and related documents electronically and your consent to the electronic delivery of all such forms and related materials for your account, we must provide you with the following information and you must affirmatively consent and thereafter not withdraw such consent.

By completing the check boxes below and clicking the "submit" button you indicate your informed consent to electronic delivery to you and submission from you to us of your Form W-8 or W-9 and all related communications.

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 3: Confirme que tu as compris et que tu acceptes les conditions de la procédure d'enregistrement électronique de l'état fiscal (4 cases à cocher). Saisi ensuite ton nom complet et clique sur « Submit ».

Please take a moment to review and acknowledge your understanding and acceptance of the Federal Electronic Signatures In Global and National Commerce Act (E-SIGN).

can process your executed tax forms and related documents electronically and your consent to the electronic delivery of all such forms and related materials for your account, we must provide you with the following information and you must affirmatively consent and thereafter not withdraw such consent.

By completing the check boxes below and clicking the "submit" button you indicate your informed consent to electronic delivery to you and submission from you to us of your Form W-8 or W-9 and all related communications, notices, information and related documents. By signing the tax form and the certifications therein, you are instructing

All four boxes below must be checked in order to continue.

- I have read, understand, and consent to the E-SIGN Act.
- I acknowledge that it is my obligation to immediately notify Fidelity Investments if there is a change in my electronic mail address, or other location to which the electronic records may be provided.
- In the event I withdraw my consent, I acknowledge that it is my obligation to notify Fidelity Investments of the address or other location to which paper records may be provided.
- Acknowledgement of digital signature.

Full Name
(Complete name of individual signer)

Etape 4: Choisi ton compte (ton numéro d'identifiant). Clique sur « Next ».

EW8 - Windows Internet Explorer
https://fiew8.fidelity.com/isop/OnlineEW8/interview.do?_flowId=main-flow&_flowExecutionKey=e1s2

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > Introduction > Form Selection > Form Entry > Certification

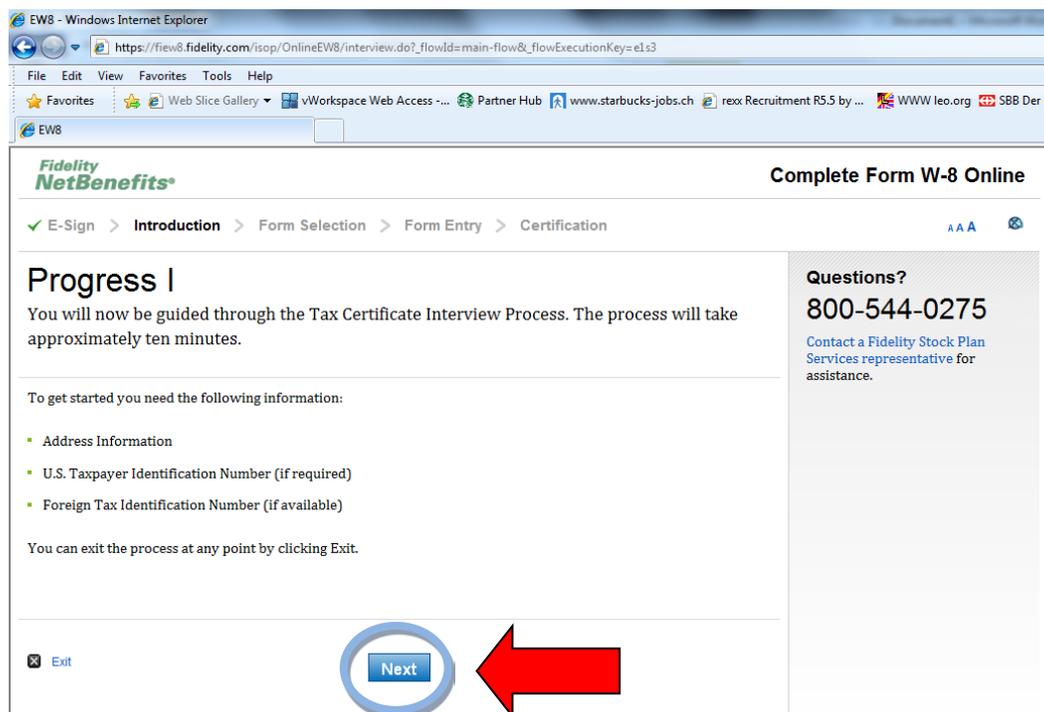
Welcome

To get started, choose which account you would like this form to apply to and press the Next button.

Participant ID	Form Status	Account Type
191039453	Pending	Single

Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Etape 5: Une introduction avec des informations sur l'enregistrement de l'état fiscal s'affiche. Tu devras par la suite confirmer ton adresse, ainsi que saisir tes données fiscales. TOUS les partenaires doivent remplir le formulaire de taxation, aussi les personnes qui ne sont pas imposable aux Etats-Unis. Les personnes non imposables remplissent le formulaire avec l'information « **NON IMPOSABLE** » Pour cela, clique sur « Next ».



Etape 6: Choisi le formulaire „Non US Person“ (Citoyen en dehors des Etats-Unis) et clique sur « Next ».

⇒ *Les citoyens des Etats-Unis choisissent ici le formulaire adéquat et suivent les instructions selon la taxation des Etats-Unis.*

EW8 - Windows Internet Explorer
https://fiew8.fidelity.com/isop/OnlineEW8/interview.do?_flowId=main-flow&_flowExecutionKey=e1s4

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > **Form Selection** > Form Entry > Certification

Form Selection

This section will guide you through the Form Selection Process.

To begin, please indicate which type of individual or entity is going to submit the tax form.

- U.S. Citizen (including a dual citizen)
- U.S. Resident Alien
- Non U.S. Person**

Exit Next

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 7: Confirme le formulaire W-8BEN et clique sur « Next ».

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > **Form Selection** > Form Entry > Certification

Form Selection

The chart below provides a general explanation of each IRS form. Please review the information and determine which form applies to you and click on the link to access the form.

If you have questions related to these forms, please consult your tax advisor. For additional information, see [Publication 515 \(PDF\)](#), Withholding of Tax on Nonresident Aliens and Foreign Corporations (pages 6-9) or [Publication 519 \(PDF\)](#), U.S. Tax Guide for Aliens.

Form	Form Name	Description
<input checked="" type="radio"/> W-8BEN	Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding	For use by non-U.S. persons including non-resident individuals and non-U.S. entities, such as corporations, partnerships, estates, and trusts who are the beneficial owners of the income and if applicable to claim tax treaty benefits and exemptions. See the Form W-8BEN instructions (PDF) for additional assistance.

Exit Previous Next

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 8: Tu es averti que tu peux interrompre et sauvegardé la procédure d'enregistrement fiscal à tout moment (save and exit). Clique pour continuer sur « Next ».

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > **Form Selection** > Form Entry > Certification

Progress II

You have now selected the appropriate Form W-8 or W-9. This section will guide you through the process of filling out the Form W-8 or W-9.

You can stop the process at any point by clicking Save and Exit.

You are allowed to start at this point next time you login.

Exit

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

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Etape 9: Confirme que tu es bénéficiaire individuel de ton compte Bean Stock et clique sur « Next ».

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > **Form Selection** > Form Entry > Certification

W-8 BEN Question 1

Are you a beneficial owner of the plan or the account?

Yes, I am an **individual** beneficial owner and directly receive the income generated from this account.

No, but I am completing this form on behalf of an **individual** that is the beneficial owner.

Other

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

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Etape 10: Confirme avec « No » que tu n'es pas né aux Etats-Unis et clique sur « Next ».

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✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

W-8 BEN Question 2

Was the Individual born in the United States?

Yes

No

[Save and Exit](#) [Previous](#) [Next](#)

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

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Etape 11: Entre maintenant ton nom complet et clique sur « Next ».

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✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

W-8 BEN Question 3

* indicates required fields.

What is the full legal name of the Individual?

Your legal name is generally the name used in government records (e.g., birth certificate, social security card, or federal tax return). Please provide your name in the spaces below in the following order: (1) first/given name, (2) middle name/initial (if any) and (3) last/family name. Do not use a nickname or other alias. Do not abbreviate any portion of your name, except that you may provide a middle initial in lieu of your middle name. If it is customary in your country to use your mother's maiden name, please include it. If the account is for the benefit of a child or other person for whom you are acting as a custodian or guardian, please provide the name of the child or other individual. Do not separate any portion of your name with a comma.

First/Given Name *

Middle Names(s)/Initial

Last/Family Name *

[Save and Exit](#) [Previous](#) [Next](#)

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 12: Choisi ton pays d'origine (Suisse, France, Allemagne, Autriche etc.) et clique sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

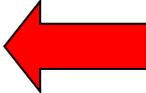
✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification AAA

W-8 BEN Question 4

What is the Individual's country of citizenship?
If you are a dual citizen of both the United States and a foreign country, select the "United States" as your citizenship country from the country menu.

Select one country from the following menu of countries:

Switzerland

[Save and Exit](#) [Previous](#) [Next](#) 

Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Etape 13: Entre ton adresse de résidence actuelle et clique sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification AAA

W-8 BEN Question 5

* Indicates required fields.

What is the Individual's permanent residence address?

Instructions: An individual's permanent residence address is in the country in which he/she claims to be a resident for purposes of that country's income tax. If the beneficial owner does not have a tax residence in any country, his/her permanent residence address is where he/she normally resides.

Do not provide a post office or P.O. box number unless the address is in Kuwait or Saudi Arabia. Do not provide an address in-care-of a financial institution, an employer or another person that is used solely for mailing purposes.

Address Line 1 *

Address Line 2 (Optional)

City *

State / Province

Country * Switzerland

Zip/Postal Code

Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Etape 14: Si tu as une case postale, tu peux l'indiquer ici. Sinon choisis « No ». Clique sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification AAA

W-8 BEN Question 6

Does the Individual's permanent address include a post office or P.O. Box number?

Yes. The address includes a P.O. Box number. (for example, "P.O. Box 11111")

No.

[Save and Exit](#) [Previous](#) [Next](#) 

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 15: Si ton adresse contient un C/O (chez), tu peux l'indiquer ici. Sinon choisis « No ». Clique sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification AAA

W-8 BEN Question 7

Does the Individual's permanent address include an [In Care of](#) address?

Yes. The address includes an "in care of" address. (for example, "John Smith, c/o Jane Smith")

No.

[Save and Exit](#) [Previous](#) [Next](#) 

Questions?
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Contact a Fidelity Stock Plan Services representative for assistance.

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Etape 16: Si tu as une adresse postale dans un autre pays, tu peux l'indiquer ici. Si ce n'est pas le cas tu peux laisser les champs vides et cliquer sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification A A A

W-8 BEN Question 8

If the Individual has a mailing address in a different country, please provide it in the following spaces:

Address Line 1

Address Line 2 (Optional)

City

State / Province

Country --Select Country--

Zip/Postal Code



Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Etape 17: Si tu possèdes un numéro de contrôle de Tax des Etats-Unis (TIN), tu peux l'indiquer ici. Sinon choisi « No » et clique sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification A A A

W-8 BEN Question 9

Does the Individual have a U.S. taxpayer identification number (a "TIN")?

Yes

If yes, please specify the type of TIN from the following list:

- Social Security Number (SSN)
- Individual Taxpayer Identification Number (ITIN)
- Employer Identification Number (EIN)

Please provide the number in the space below

(e.g. 123456789)

No



Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Etape 18: A la question 10 il faut répondre si tu possèdes un numéro d'identifiant pour des raisons fiscales dans un autre pays. Nous conseillons dans tous les cas de répondre « Non » ici, car cela n'influence pas la taxation. Clique ensuite sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

W-8 BEN Question 10

Does the Individual have an identifying number that was issued for tax purposes by a foreign country in which the he/she is considered resident(e.g., a Canadian social insurance number)?

Yes. If so, please provide the number in the space below:

Identification Number

No

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 19: Les personnes non imposables aux Etats-Unis peuvent répondre « Non » à la question 11. Les personnes imposables aux Etats-Unis répondent « Oui » et choisissent le pays dont ils sont imposés à la source (Suisse ou Autriche). Clique ensuite sur « Next ».

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

W-8 BEN Question 11

Is the Individual resident in a country that has a tax treaty country with the United States?

Yes, please select the name of the treaty country from the following list:

--Please select--

No

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

À la page suivante s'affiche un résumé des données saisies. Tu peux ici vérifier ces données et les modifier si besoin. En cliquant sur « Next », le formulaire de taxation s'affiche.

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification A A A

Summary

Question	Answer	Edit
1 Are you a beneficial owner of income paid to the account?	Yes	Edit
2 Was the Individual born in the United States?	No	Edit
3 What is the full legal name of the individual?	BENJAMIN JUTZ	Edit
4 What is the Individual's country of citizenship?	Switzerland	Edit
5 What is the Individual's permanent residence address ?	ASPACHERSTRASSE 38 NEFTENBACH Switzerland 8413	Edit
6 Does the Individual's permanent address include a post office or P.O. Box number?	No	Edit
7 Does the Individual's permanent address include an in-care-of address?	No	Edit
8 If the Individual has a mailing address in a different country, please provide it in the following spaces:		Edit
9 Does the Individual have a U.S. taxpayer identification number (a TIN)?	No	Edit
10 Does the Individual have an identifying number that was issued for tax purposes by a foreign country in which he/she is resident (e.g., a Canadian social insurance number)?	No	Edit
11 Is the Individual resident in a country that has a tax treaty with the United States?	No	Edit

Questions?
800-544-0275

[Contact a Fidelity Stock Plan Services representative for assistance.](#)

[Save and Exit](#) **Next**

Fidelity NetBenefits® Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification A A A

Form Review

Here is the Form W-8BEN as completed so far. Please review it for accuracy and completeness. If you wish to change any information shown on the form, please select the back button and select the question you would like to edit. If you are satisfied with the information shown on the form, continue by clicking on the next button.

Questions?
800-544-0275

[Contact a Fidelity Stock Plan Services representative for assistance.](#)

W-8BEN
Substitute Form
(Rev. February 2006)
Department of the Treasury
Internal Revenue Service

Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding
OMB No. 1545-1621

▶ Section references are to the Internal Revenue Code. ▶ See separate instructions.
▶ Give this form to the withholding agent or payer. Do not send to the IRS.

Do not use this form for:

- A U.S. citizen or other U.S. person, including a resident alien individual W-9
- A person claiming that income is effectively connected with the conduct of a trade or business in the United States W-8ECI
- A foreign partnership, a foreign simple trust, or a foreign grantor trust (see instructions for exceptions) W-8ECI or W-8IMY
- A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession that received effectively connected income or that is claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443 (b) (see instructions) W-8ECI or W-8EXP

Note: These entities should use Form W-8BEN if they are claiming treaty benefits or are providing the form only to claim they are a foreign person exempt from backup withholding.

- A person acting as an intermediary W-8IMY

Note: See instructions for additional exceptions.

Part I Identification of Beneficial Owner (See instructions.)

1 Name of individual or organization that is the beneficial owner BENJAMIN JUTZ	2 Country of incorporation or organization
3 Type of beneficial owner:	
<input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Disregarded entity <input type="checkbox"/> Partnership <input type="checkbox"/> Simple trust <input type="checkbox"/> Grantor trust <input type="checkbox"/> Complex trust <input type="checkbox"/> Estate <input type="checkbox"/> Government <input type="checkbox"/> International organization <input type="checkbox"/> Central bank of issue <input type="checkbox"/> Tax-exempt organization <input type="checkbox"/> Private foundation	
4 Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address. ASPACHERSTRASSE 38	
City or town, state or province. Include postal code where appropriate.	Country (do not abbreviate)

Formulaire de taxation

Le formulaire est maintenant rempli. Tu peux cliquer sur « Next ».

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

Progress III

You have completed and reviewed the content that you wish to be included on the appropriate Form W-8 or W-9.

You can stop the process at any point by clicking Save and Exit. You will be allowed to start at this point next time you login. Your progress is indicated by the Progress bar at the top of the screen.

Save and Exit Previous **Next**

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Etape 20: A la page suivante tu dois en premier cocher les 5 cases afin de confirmer que tu as rempli le formulaire conformément.

Ensuite tu dois « signer » le formulaire, en saisissant ta date de naissance au format (JJMMAAAA). Clique ensuite sur « Submit ».

Fidelity NetBenefits Complete Form W-8 Online

✓ E-Sign > ✓ Introduction > ✓ Form Selection > **Form Entry** > Certification

Penalties of Perjury - Certification

Do you make and declare all of the following statements under penalties of perjury?
Please mark the box for each statement you are able to declare.

- Under the penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct and complete. I further certify under penalties of perjury that:
- I am the beneficial owner (or am authorized to sign for the beneficial owner) of all the income to which this form relates.
- The beneficial owner is not a U.S. person.
- The income to which this form relates is (a) not effectively connected with the conduct of a trade or business in the United States, (b) effectively connected but is not subject to tax under an income tax treaty or (c) the partner's share of a partnership's effectively connected income.
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner.

To sign your tax form under penalties of perjury, please enter your PIN and press the Submit button.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certifications required to establish your status as a non-U.S. person and, if applicable, obtain a reduced rate of withholding.

PIN ●●●
Please enter date of birth(ddmmyyyy) as PIN.

Save and Exit Previous **Submit**

Questions?
800-544-0275
Contact a Fidelity Stock Plan Services representative for assistance.

Si tu veux, tu peux maintenant télécharger et imprimer le formulaire W-8 BEN et ensuite retourner sur Netbenefits et consulter ton compte d'action.

Fidelity NetBenefits® **Complete Form W-8 Online**

✓ E-Sign > ✓ Introduction > ✓ Form Selection > ✓ Form Entry > **Certification** AA A

Thank you

 [View Form W-8BEN \(PDF\)](#)

Please note that, depending upon your connection speed, it may take some time to generate a PDF of your Form W-8BEN. Adobe Acrobat 5.0 or newer is required. Please only click the link once. In addition, if you are accessing the site through a firewall, you may receive an error. Please temporarily disable your firewall if you receive an error message

1. You can print the document using the print button found on the Adobe Acrobat menu.
2. If you have any questions with electronic forms, please contact a customer service representative at 800-544-0275.

[Return to NetBenefits Worldwide](#)

Questions?
800-544-0275
[Contact a Fidelity Stock Plan Services representative for assistance.](#)

Enfin réussi!!! Tu as maintenant activé ton compte Bean Stock et saisi ton état fiscal – tu peux désormais disposer de tes actions, félicitations !